# **By The Numbers**

An Indepth Look at the Conservation Movement in the United States

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### **Rural Clearances and Displacements**

#### Rural clearance definitions:

From Dan Brokington and Jim Igoe, *Eviction for Conservation: A Global Overview*, Conservation and Society, Vol 4, Issue 3, Page 424-470: Conservation displacement, like other forms of displacement, compromises two processes (CERNEA 2005b):

#### 1) The forced removal of people from their homes; or

## 2) Economic displacement, the exclusion of people from particular areas in their pursuit of a livelihood

People dwelling on the edge of a park, but unable to gather firewood or wild foods, to hunt or fish, or unable to walk to their farms on the other side of the park, would be unable to live as they were before. Exclusion of economic activity which does not lead to moving house still displaces that activity elsewhere (eg Horowitz 1998).

Beyond material loss to their livelihoods or dwellings, protestors are fighting their symbolic obliteration from the landscape – their removal from its history, memory and representation (Shama 1996).

#### **Rural Clearances by Economic Sector**

Using conservative estimates for rural clearances from 1980 to present, Table 2 depicts how many people have been economically displaced from their lands due to conservation efforts, environmental regulation and consolidation of the food and fiber chain since NAFTA. Since 1980, nearly 39.5 million people have been impacted by the loss of the use of land, and the economic prosperity that the land fostered.

Table 2: Direct and Indirect Rural Clearance by Economic Sector

ECONOMIC SECTOR	DIRECT CLEARANCE	INDIRECT CLEARANCE	TOTAL CLEARANCE
Forestry	2,704,000	6,760,000	9,464,000
Farming	1,800,000	2,700,000	4,500,000
Ranching and Livestock	8,400,000	16,800,000	25,200,000
Mining	72,000	180,000	252,000
Fishing and Hunting	7,500	15,000	22,500

Total	12,983,500	26,455,000	<i>39,438,500</i>

The ranching and livestock sector was the largest casualty of the conservation movement with 25.2 million people being cleared from their land which, represents 64 percent of all people cleared from their land since 1980. The forestry sector had the second most people cleared with nearly 9.5 million (24 percent of the total), followed by farming with 4.5 million people cleared (11 percent of the total cleared). These 3 sectors of the economy account for 99 percent of all people cleared from their land due to job loss in the keystone economic sectors. Figure 5 shows the each sector's clearance as a percentage of the total clearance since 1980.

Ranching and Livestock 64%

Forestry 24%

Farming 11%

Figure 5: Sector Clearance as a Percentage of Total

#### **Direct and Indirect Effects and the Social Accounting Matrices**

To estimate the total amount of people cleared from their land, both direct and indirect effects need to be measured.

1. **Direct effects** take place only in the industry immediately affected: if a forestry company lays-off 39 employees, the forestry sector loses 39 employees. In our model of estimation, each household member is

"internalized" within the model because we are attempting to measure not only the impact of lost economic benefit to the individual, but also, the impact upon the family unit who can no longer derive economic utility from their land. Thus, the 39 employees are multiplied by the remaining number of household members to determine the total direct effects.

- 2. **Indirect effects** concern inter-industry transactions: because company X is closing, they will no longer have a demand for locally produced materials needed to produce their product. This will affect all of their suppliers, possibly resulting in a further loss of more jobs, most of them family wage jobs. Supplier employment loss as a result of the direct effects would be the indirect effects. Employment loss includes the loss of income to the family of that employee.
- 3. **Induced effects** measure the effects of the changes in household income: employees laid-off by Company X and suppliers may reduce their expenditures in restaurants and shops since they are no longer employed. These changes affect the related industries. For the purpose of our analysis, the Induced effects will be included in the "Indirect" category.
- 4. **Impacts** the total changes to the original economy as the result of a defined event. i.e. Direct effects + Indirect effects + Induced effects = Impacts

For our model the equation is defined as: Direct effects+ Indirect effects = Total Clearance where:

**Direct Effects**= Job loss \* Average household size

**Indirect Effects**= Direct Effects\*(SAM-1)

The SAM (social accounting matrices) is a multiplier that allows for the calculation of indirect effects. SAM multipliers vary across economic sector and geographic location. For the purpose of our estimation, SAM multipliers used were gathered from experts in the field and national data. In all cases the SAM multipliers applied were the most conservative estimates from the available data.<sup>1</sup>

http://www.ifpri.org/publication/social-accounting-matrices-andmultiplier-analysis

http://rri.wvu.edu/WebBook/Schaffer/chap05.html

<sup>&</sup>lt;sup>1</sup> For a more detailed discussion of the SAM multiplier see: http://implan.com/v3/index.php?option=com\_docman&task=doc\_download&gid=137&Itemid=138

Figure 6 shows the direct and indirect clearance for the three economic sectors that accounted for 99 percent of all clearance.

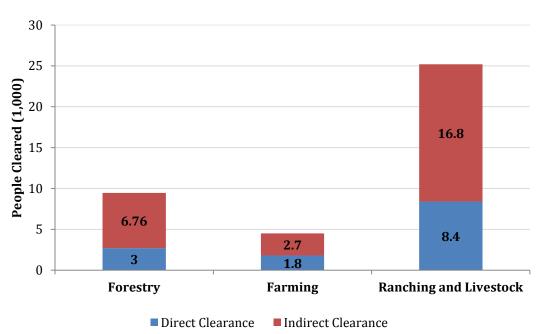


Figure 6: Direct and Indirect Clearance by Sector

## **Economic Sector Analysis**

#### **Ranching and Livestock**

Since 1980, the U.S. has lost 1.4 million ranches and livestock operations, largely because of proliferating environmental regulation and the actions of land trusts buying easements or land or water rights when the rancher hits hard times. <sup>2</sup>As demonstrated by the Hage case, described in the book, and exhaustively documented, Forest Service or BLM employees target a keystone ranch in an area for acquisition, thereby destroying the money churn from that ranch, property tax revenue, and many of the direct and indirect jobs.

On average, each operation employs two people. Using the low-end of the SAM multiplier of three jobs supported by each ranch (Patrick Dorinson of the Western Legacy Alliance asserts that one ranching job supports seven direct and indirect jobs), and using a family of 3 (husband, wife, one child), rather than the more typical 4-8 family size in ranching country, we have a loss of 25,200,000 people in the

<sup>&</sup>lt;sup>2</sup> RCALF and USDA as cited in below charting

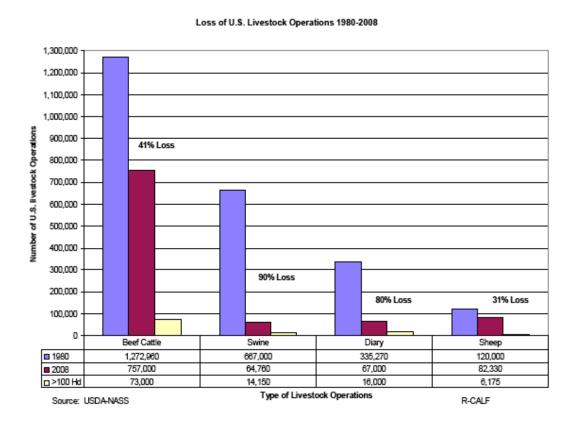
ranching and livestock community. This is a conservative number. Table 3 shows a breakdown of the numbers used to derive the total loss of people in the ranching and livestock industries since 1980.

**Table 3: Ranching and Livestock Clearance** 

SAM Multiplier	3
Average Number of Employees	2
Average Family Size	3
Direct Clearance	8,400,000
Indirect Clearance	16,800,000
Total Clearance	25,200,000

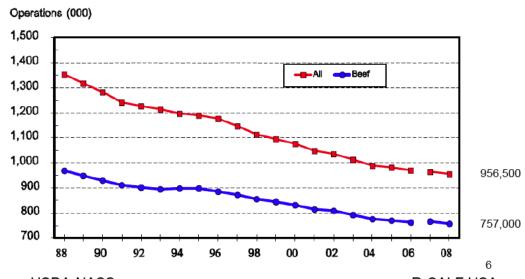
Figure 7: Loss of U.S. Livestock Operations

Livestock Industry in Crisis:



**Figure 8: Cattle Operations Shrink** 

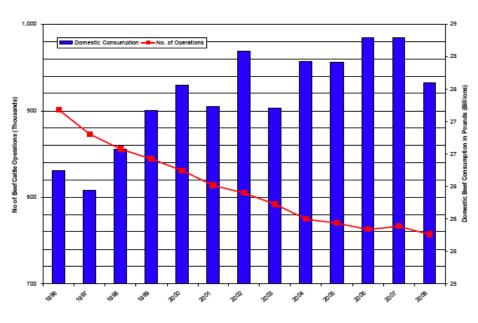
## Number of All Cattle and Beef Cow Operations United States, 1988-2008



Source: USDA-NASS R-CALF USA

Figure 9: Industry Shrinks as Consumption Increases

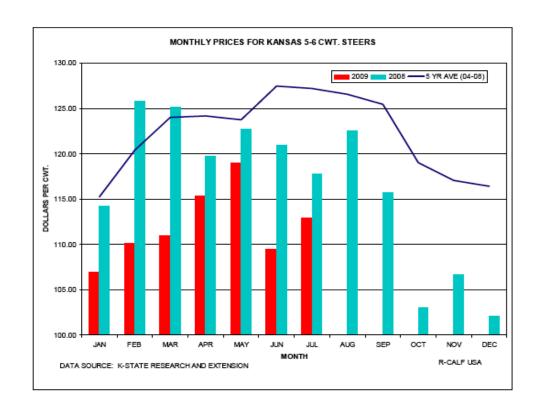
No of Beef Cattle Operations vs Domestic Beef Production



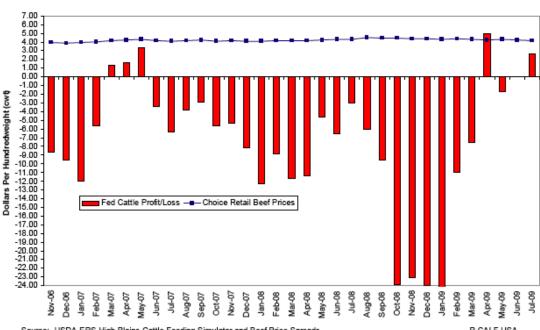
Source: USDA FAS, NASS R-CALF USA

Figure 10: Cow and Calf Producers Receive Depressed Prices.

Figure 11: Cattle Feeders Suffer Long-Run Losses while Beef Prices Steadily Climb to Record Levels



#### Feeder Returns vs Choice Beef Prices



Source: USDA-ERS High Plains Cattle Feeding Simulator and Beef Price Spreads

R-CALF USA

As acres under cultivation or range in use declined, along with the economic position of ranchers and farmers, the number of land trusts and easements rose approximately 400% from 1980.

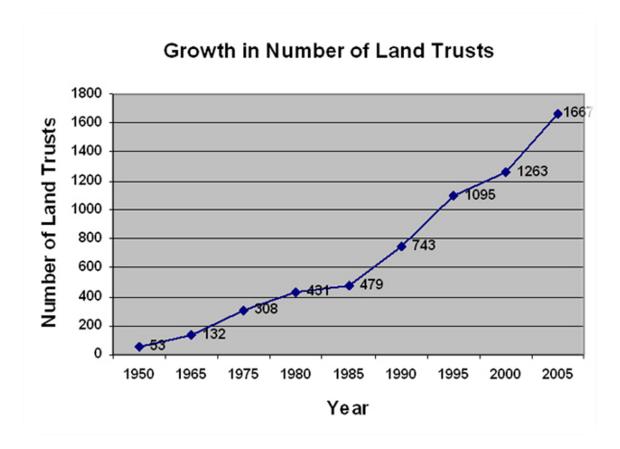
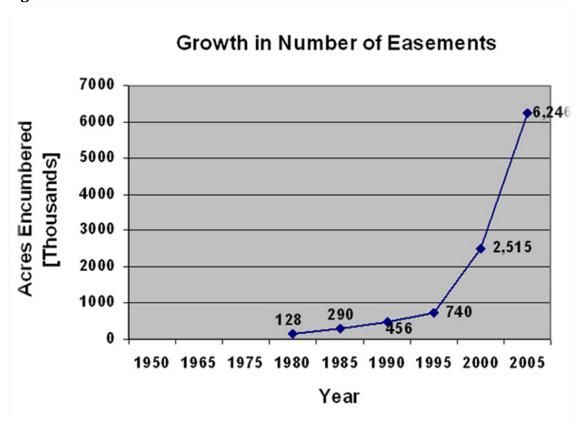
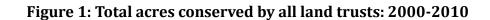
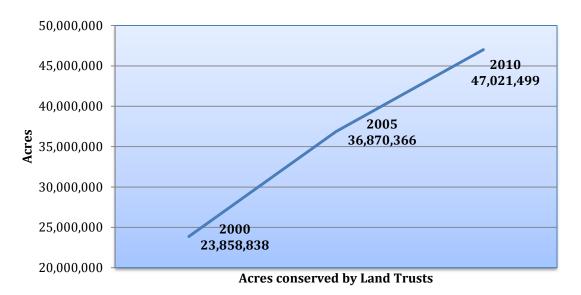


Figure 4:3



<sup>3</sup> Sources: Land Trust Alliance and Nancy A. McLaughlin





#### **Forestry**

In forestry, the numbers are based on the closing of mills across the country, the closing of forests due in part to Endangered Species regulation, and the accompanying loss of timber-based manufacturing, along with the suppliers of all three sub-sectors. According to several sources, logging in the U.S., has dropped 80% since 1980. According to the Global Forests Resource Assessment at the U.N., in 2005, 169,000 were employed in the forest sector in the U.S..<sup>4</sup>

Given the 87,000,000 rise in population in the U.S. since 1980, if the forestry sector were at full employment (though 50% would have saved many counties), 845,000 would be employed, logging in the forest, working in the mills and secondary timber based manufacturing or supporting those activities. Therefore, 676,000 men lost their jobs either logging, millwork, and secondary timber-based manufacturing. Forestry analysts place the SAM multiplier for forestry jobs at 2.5 - 3, however, County Commissioners in forested communities place the multiplier at 4 based on data gathered in their communities. In this estimation we split the difference and use 3.5. Using the most conservative number of direct and indirect jobs, the family wage jobs lost run about 2,366,000. With a family of four, that means a loss of 9,464,000 people in the forested communities of America.

**Table 4: Forestry Clearance Data** 

SAM Multiplier	3.5
Average Number of Employees	n/a
Average Family Size	4
Direct Clearance	2,704,000
Indirect Clearance	6,760,000
<b>Total Clearance</b>	9,464,000

Farming

Since 1980, according to the

USDA, the U.S. has lost 300,000 farms, despite a rise in the population of the U.S. of 87 million people, and therefore a rise in the demand for food.<sup>5</sup> Let's say each farm

<sup>4</sup> U.S. Census Bureau, Statistical Abstract of the United States: 2012; Section 18, Forestry Fish and Mining, page 559 -580. Also, "The Economics of the Food and Fiber Chain", *Amber Waves, The Economics of food, Farming, Natural Resources, and Rural America*, USDA, Economic Research Service, February, 2004

<sup>&</sup>lt;sup>5</sup> From numbers for the USDA's "limited resources," "farming occupation – lower

employs only one worker aside from the farmer, and the multiplier effect for direct and indirect jobs is 2.5. Given a family of three, the population loss for family farms is 4,500,000. Again this is a conservative estimate.

These numbers are particularly alarming given that the price of food and fiber has risen precipitously since 2000, as described in the book, and between 25% and  $50\%^6$  since 2010, hurting the least advantaged most.

Table 5 shows the numbers used to derive rural clearance totals in the U.S. since 1980.

**Table 5: Farming Clearance** 

SAM Multiplier	2.5
Average Number of Employees	2
Average Family Size	3
Direct Clearance	1,800,000
Indirect Clearance	2,700,000
Total Clearance	4,500,000

#### Mining

US Forestry, Fishing and Mining Data show that 24,000 jobs have been lost in mining since 1990. Using this, the total clearance in the mining sector since 1990 is 252,000 people.<sup>7</sup>

sales," and "farming occupation – higher sales" farm typology categories. *See* USDA's Economic Research Service's "Farm Business and Household Survey Data: Customized Data Summaries for Agricultural Resource Management Survey," for numbers after 1996, and "Farm structure: historic data on farm operator household income" data tables for numbers prior to 1996.

http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1 259 Number of Farms, Land in Farms, and average-sized Farm: United States, '90-07 http://www.infoplease.com/ipa/A0883511.html

http://www.nass.usda.gov/Statistics\_by\_State/Kentucky/Publications/Annual\_Statistical\_Bulletin/B2008/Pg017.pdf.\_also:\_Farm Numbers, Crop Reporting Board, Economics and Statistics Service, USDA, December 24, 1980

<sup>&</sup>lt;sup>6</sup> http://www.theburningplatform.com/?p=19975

<sup>&</sup>lt;sup>7</sup> http://www.census.gov/compendia/statab/2012/tables/12s0880.pdf

**Table 6: Mining Clearances** 

8	
SAM Multiplier	3.5
Average Number of Employees	n/a
Average Family Size	3
Direct Clearance	72,000
Indirect Clearance	180,000
Total Clearance	252,000

#### **Fishing and Hunting**

US Forestry Fishing and Mining Data show that 2500 jobs lost between 2000 and 2008 have been lost in the fishing and hunting industries. This equates to 22,500 people being cleared from their lands during the 8- year period.8

**Table 7: Fishing and Hunting Clearances** 

SAM Multiplier	3
Average Number of Employees	n/a
Average Family Size	3
Direct Clearance	7,500
Indirect Clearance	15,000
Total Clearance	22,500

<sup>&</sup>lt;sup>8</sup> Ibid. For the complete pdf file containing tables across various sectors relating to land use see: <a href="http://www.census.gov/prod/2011pubs/12statab/natresor.pdf">http://www.census.gov/prod/2011pubs/12statab/natresor.pdf</a>

#### The Economics of The Conservation Movement

#### The Money Trail

#### **Breakdown of Money**

According to Robert Bruelle, The U.S. environmental movement is perhaps the largest, most long lived, and complex social movement in the U.S.. "With over 6,500 national and 20,000 local environmental organizations, along with an estimated 20-30 million members, this movement dwarfs other modern social movements such as the civil rights or peace movements. It is also the longest running social movement."

Researchers have been measuring the financial power of the environmental movements since the late 1980's, focusing primarily on the money spent by ENGO's. While this remains interesting, it is no longer helpful in understand just how powerful the movement has become. Since the early 90's, when private foundations became prescriptive, the movement's power has grown to be become monolithic. We are all green now. Sustainability is considered to be wholly good. As a result, in the past twenty years, its leaders have insinuated movement goals into every sector of the economy, changing the direction of businesses, senior and local governments, foreign development aid, law, biology and social policy. Despite that success, few have measured either the power of the movement or analyzed its results. Or looked at just how much capital the movement has directed towards its goals.

I have attempted to measure the current financial heft of the movement in what is commonly known as the west. Since the movement is global, and since the goals, strategies and tactics are designed by officials at the U.N., the largest private foundations in the U.S. and Europe, and the dominant ENGO's, I have divided the money into two sections, the first which funds the design of the programs, the second, describes how much the west spends to make our culture and business sector green. The most surprising figure is how much private corporations spend, or plan to spend on sustainable business practices. The second most surprising figure is how much developed nations contribute to what was known as the third world, to prosecute sustainable development.

All figures are the most current available, with the caveat that to obtain a full picture of the financial might of the movement, a team of researchers would have to work for a year to analyze the budgets of each government agency, corporation, and ENGO. Each figure is endnoted with a hyperlink to the data I used. Some EU numbers are estimated based on data in release.

### **Designing the Programs**

1.	UNEP (UN Environment Program)	\$260 million <sup>i</sup>
2.	International Union for Conservation of Nature	\$153.6 millionii
3.	European Union	\$260 millioniii
4.	ENGO's (US and Canada)	\$9.7 billioniv
5.	EU ENGO's est.	<u>13.58 billion</u>

Total \$23,950,600,000

## **Prosecuting the Programs**

6. Agenda 21- Western contribution to	
developing countries for sustainable development	\$68 billion <sup>v</sup>
7. U.S. Environmental spending	
by state	\$12,653,977,830vi
8. US Business Sustainable Business	\$60,000,000,000 <sup>vii</sup>
9. Canadian business	\$9,100,000,000 <sup>viii</sup>
10. Canadian Environmental spending	
by province	4,769,000,000ix
11. EU sustainable business spending	97,980,000,000
12. EU state environmental spending	70,000,000,000
13. US government spending	31,900,000,000 <sup>x</sup>
14. Cdn federal spending	872,114,000 <sup>xi</sup>
15. Obama stimulus environmental spending	
\$78,610,000,000xii (over 4 years)	<u>19,652,500,000</u>
Total	\$374,927,591,000

Figure 12: The Pyramid Of Money

UNEP & IUCN \$413.6 Million

ENGOs & the EU \$23.54 Billion

U.S Fed and State Gov't \$51.57 Billion (Obama Stimulas \$ 19.65 Billion)

Agenda 21 and EU Gov'ts \$138 Billion

U.S., CDN , and EU Business \$167.08 BIllion

#### **Attachments**

Chart 1: This chart lists the income, assets and giving of the foundations that fund the environmental movement and the annual receipts of the top ten environmental NGO's. Figures taken from 2009 IRS 990's and Revenue Canada. Canadian foundations and ENGO's are included because campaigns are transnational.

		Total Investment			
		Income Part I; Line	<b>Total Revenue. Part</b>	Total Assets Part I; Line	
American Foundations	EIN	10b	I; Line 12b	20b	Grant Giving
William & Flora Hewlett Foundation	94-1655673	\$ 341,582,187.00	\$ 409,578,675.00	\$ 7,377,414,000	\$ 358,100,000
David & Lucile Packard Foundation	94-2278431	\$ 505,814,927.00	\$ 398,207,539.00	\$ 6,100,637,478	\$ 262,445,606
Gordon and Betty Moore Charitable Foundation	94-3397785	\$ 370,012,737.00	\$ 191,773,116.00	\$ 5,585,288,763	\$ 247,769,481
Tides - US	51-0198509	\$ 6,086,077.00	\$ 132,896,487.00	\$ 192,219,967	\$97,028,446
Tides - US	94-3213100	\$ 863,463.00	\$ 68,971,568.00	\$ 77,764,176	\$5,959,805
Rockefeller Brothers Fund	13-1760106	\$ 26,228,243.00	\$ 16,000,832.00	\$789,378,035	\$ 28,004,330
Rockefeller Family Fund	13-6257658	\$ 1,255,412.00	\$ 9,045,847.00	\$ 88,655,433	\$ 8,884,650
Rockefeller Foundation	13-1659629	\$ 47,592,659.00	\$ 33,961,359.00	\$ 3,593,289,629	\$ 139,408,226
Rockefeller Philanthropy Advisors	13-3615533	\$ 800,537.00	\$ 36,603,089.00	\$ 48,792,085	\$ 17,505,981
Pew Charitable Trusts	56-2307147	\$ 12,821,923.00	\$ 303,511,412.00	\$ 752,424,802	\$ 110,954,646
Bullitt Foundation	91-6027795	\$ 1,863,033.00	\$ 2,529,983.00	\$ 100,160,268	\$ 6,718,467
Brainerd Foundation	91-1675591	\$ 2,225,674.00	\$ 3,925,729.00	\$ 29,829,000	\$ 2,986,000
Wilburforce Foundation	94-3137894	\$ 9,722,733.00	\$ 13,049,225.00	\$ 6,902,452	\$ 9,587,000
Paul G. Allen Forest Protection Foundation	94-3082532	\$ 101,661.00	\$ 103,571.00	\$ 17,033,924	\$ 14,693,342
Σ		\$ 1,326,971,266	\$ 1,620,158,432	\$ 24,759,790,012	\$ 1,310,045,980
		Total Investment			
		Income Part I; Line	Total Revenue. Part	Total Assets Part I; Line	
American Organizations	EIN	10b	I; Line 12b	20b	Grant Giving
Natural Resource Defense Council	13-2654926	\$ 1,262,564	\$ 96,791,952	\$ 232,304,192	
Environmental Defense Fund	11-6107128	\$ 1,719,438	\$ 54,893,658	\$ 151,858,743	
WWF - US	52-1693387	\$ 8,658,711	\$ 177,738,454	\$ 377,518,581	
Sierra Club - US	94-6069890	\$ 1,601,077	\$ 40,531,533	\$ 103,144,361	
	94-1153307	-\$ 365,059	\$ 84,753,217	\$ 67,044,645	
Greenpeace - US	52-1541501	\$ 1,047	\$ 26,043,420	\$ 3,463,779	
	95-3313195	\$ 271,984	\$ 7,551,994	\$ 19,952,754	
Ducks Unlimited - US	13-5643799	\$ 236,884	\$ 153,907,067	\$ 87,771,099	
The Nature Conservancy	53-0242652	\$ 61,642,448	\$ 925,817,441	\$ 5,649,851,701	
Trust for Public Land	23-7222333	\$ 5,109,615	\$ 127,670,275	\$ 33,233,652	
Energy Foundation	94-3126848	\$ 257,899	\$ 90,975,283	\$ 68,673,826	
Ecotrust	93-1050144	\$ 280,282	\$ 15,173,919	\$ 35,553,681	
SmartGrowth America	27-0038938	\$ 78,203	\$ 3,464,934	\$ 4,816,611	
ForestEthics	94-3331587	\$ 3,948	\$ 2,991,443	\$ 1,191,188	
Σ		\$ 80,759,041	\$ 1,808,304,590	\$ 6,836,378,813	

Chart 2: This chart lists the foundations that measure and contest the findings of the environmental movement. The environmental movement marshal 649% more funds than their critics:

American Organizations	Acro	EIN					Grant Giving	Notes
Heartland Institute	Heartland	36-3309812	\$	8,537	\$ 6,074,947	\$ 771,570		
Capital Research Center	CRC	52-1289734	\$	305,444	\$ 1,336,624	\$ 12,407,704		
Rand Corporation	Rand	95-1958142	\$	4,715,061	\$ 261,906,100	\$ 394,761,856		
Cato Institute	CATO	23-7432162	\$	396,012	\$ 31,529,336	\$ 37,363,959		
Center for Defense of Free Enterprise	CDFE	91-0973976	\$	853	\$ 155,886	\$ 221,765		
American Enterprise Institute for Public Policy	AEIPP	53-0218495	\$	274,882	\$ 52,524,255	\$ 138,205,460		
American Policy Center	APC	52-1645354	\$	59,949	\$ 1,195,616	\$ 38,469		
loover Institute		94-1156365	\$ 2	0,635,000	\$ 1,772,700			Bundles under: Leland Stanford Junior L
ludson Institute	Hudson	13-1945157	\$	780,524	\$ 9,804,595	\$ 18,082,389		
Accuracy in Media	AIM	23-7135837	\$	483,394	\$ 803,908	\$ 3,337,053		
Center for Consumer Freedom	CCF	26-0006579	\$	6,585	\$ 8,052,437	\$ 1,970,771		
olitical Economy Research Center	PERC	81-0393444	\$	12,695	\$ 2,460,348	\$ 3,187,779		
Public Interest Watch	PIW	13-4212779	Ś	11	\$ 0	\$ 11,801		
Sceptics Society					_			
Committee for a Constructive Tomorrow	CCT	52-1462893	\$	151	\$ 3,071,277	\$ 468,200		
Science and Environment Public Policy Research	SEPPR	54-1645372	Ś	137,057	\$ 626,779	\$ 1,584,123		
National Center for Public Policy Research	NCPPR	52-1226614	Ś	6,677		\$ 2,005,748		
Advancement of Sound Science Coalition	ASSC			-,,				
Greening Earth Society	GES							
Tech Central Society	TCS	41-2066654			\$ 0	\$ 216		
George C. Marshall Foundation	GCMF	54-6052427	ś	335,074	\$ 801.585	\$ 9.451.172		
George C. Marshall Institute	GCMI	22-2569466	s	0				
deritage Foundation	THE	23-7327730		2.243.003				
American Council on Science and Health	ACSH	13-2911127	ś	0	\$ 2,364,878	\$ 3,286,867		
American Legislative Exchange Council	ALEC	52-0140979	Ś	6.889	\$ 7,171,357	\$ 4,047,129		
Pacific Research Institute	PRIPP	94-2528433	Ś	88.115	\$ 4,707,728	\$ 5,459,480		
Center for the Study of Carbon Dioxide and Global Change	CSCDGC	86-0902777	Ś	2.685				
Citizens' Alliance for Responsible Energy			,	-,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
New Hope Environmental Services								
Atlas Economic Research Foundation	Atlas	94-2763845	s	68.203	\$ 6,102,106	\$ 2,812,151		Aka. Atlas Network
Competitive Enterprise Institute	CEI	52-1351785	ś	10.830	* -,,			
Dregon Institute of Science and Medicine	OISM	93-0814898	ś	3,221				
orașon mantata or salanta and mantana	0.0	22 002-1020	•	2,222	, ,,,,,,,	4,400,230		
Canadian Foundations		RCCRA	Investment Income		Total Revenue	Total Assets	Grant Giving	
Donner Canadian Fund		129826210RR0001		.841,401				
THE W GARFIELD WESTON FOUNDATION (1991)		889015194RR0001	*	.661,130				
CANADA WEST FOUNDATION		118828698RR0001	Š	255,299				
Free Market Research Foundation		895155406RR0001	\$	58,271				
		022227001110001	•	20,272	- 210,517	+ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Canadian Organizations		RCCRA	Investment Income		Total Revenue	Total Assets	Grant Giving	
Fraser Institute		119233823RR0001		\$58,853	\$ 12,814,746	\$ 4,221,951		
HE FRONTIER CENTRE FOR PUBLIC POLICY INC.		895489748RR0001		\$10,817	\$ 1,833,606	\$ 708,379		
Canadian Taxpayers Association								
Montreal Economic Institute								
THE MACKENZIE INSTITUTE FOR THE STUDY OF TERRORISM, REVOLUT	ION AND PROPAGANDA	108087636RR0001		124,326	\$ 208,932	\$ 1,780,767		
THE DOMINION INSTITUTE		873968176RR0001		\$2,994	\$ 1,241,260	\$ 1,034,093		
National Citizens Coalition								
C.D. HOWE INSTITUTE		118841626RR0001		\$88.385	\$ 3,518,614	S 6.302.566		

Chart 3: This chart lists the grants given from foundations to ENGO's in the Boreal Forest Campaign in Canada, the reasons for those grants, and the recipients. It describes how a campaign for no-use is structured financially.

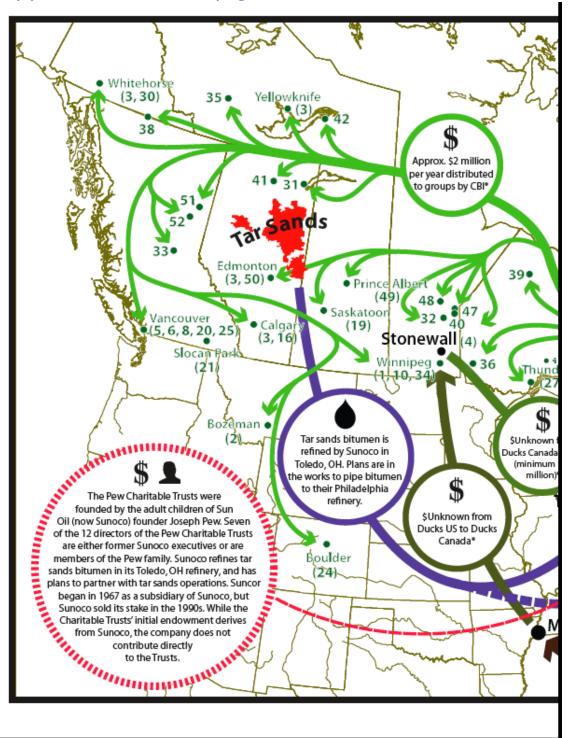
		Boreal Forest Grants						
Fund (from)	Org (to)	Project	Amount					
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Trust. To establish a nongovernmental organization to lead conservation efforts to protect the Canadian boreal forest.	2100000					
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Trust. For a scientifically based, public education campaign supporting permanent protection of wilderness in the Canadian boreal forest.	4500000					
Richard & Rhoda Goldman Fund	Earth Island	Boreal Footprint Project	25000					
Boreal Forest Network	Earth Island	Boreal Footprint						
Taiga Rescue Network	Earth Island	Boreal Footprint						
RICHARD IVEY FOUNDATION								
RICHARD IVEY FOUNDATION								
Overbrook Foundation	ForestEthics	Boreal Forest and Catalog Program - 2005	60000					
EJLB	ForestEthics	For the campaign to protect Ontario's Boreal Forest	15000					
McCall MacBain Foundation	ForestEthics	Leading Campaigns in Canada to protect the Inland Temperate Rainforest of British Columbia and the Boreal Forest. With MMF Financial support, the NGO ForestEthics is leading two campaigns in Canada: one focused on the Inland Temperate Rainforest of British Columbia and the other on Canada's Great Boreal Forest. Both these critically threatened regions are globally significant for their Endangered Forests and species habitat and both play a critical role in absorbing global warming pollution and filtering air and water. The goal of this program is to increase the legal protection of currently unprotected areas of these two forests by the Government.						
WestWind Foundation	Global Forest Watch - Canada	project support for the Pan-Boreal Mapping Initiative (AK).	25000					
Walter Gordon Foundation	Manitoba Eco-Network	Support for policy relevant research on the Canadian boreal forest. The resulting report, 'Large Area Land Use Planning for Manitoba', was published in April 2000.	5000					
George C. Metcalf Foundation	Mixedwood Forest Research & Advisory Committee	To develop a protected areas plan for the boreal forest of southwestern Manitoba including the Riding, Duck and Porcupine Mountains with a strong focus on involvement of the local community.	53526					
Walter Gordon Foundation	National Aboriginal Forestry Association	Capacity building support for the establishment of a Boreal Coordinator at NAFA to facilitate research and dissemination of information on aboriginal issues in boreal forest management.	100000					
George C. Metcalf Foundation	National Aboriginal Forestry Association	To complete a strategic plan for the establishment of a National Aboriginal Boreal Forest Council to address aboriginal participation and issues in the development of indicators for good forest management and a national boreal forest standard.	15000					
Pew Charitable Trusts	NRDC	International Boreal Conservation Campaign. To protect North America's boreal forest by educating and informing the public about the boreal forest and its communities; cooperating with specific place-based campaigns in Canada to focus U.S. attention on special places; and creating attention about market-driven consumption of boreal products.	700000					
RICHARD IVEY FOUNDATION	Ontario Nature	SAFEGUARDING NORTHERN BIODIVERSITY IN AN ERA OF CLIMATE CHANGE. Protecting Ontario's boreal forest through land-use planning, legislative reform, and collaborative efforts with the forestry industry.	100000					

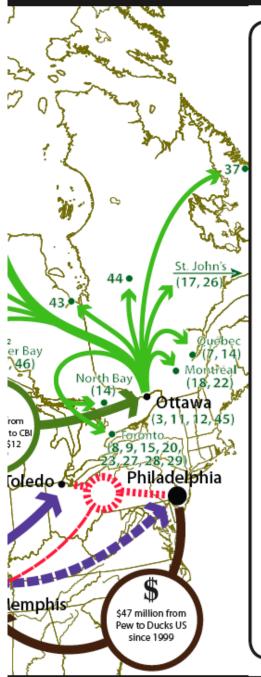
		Boreal Forest Grants							
Fund (from)	Org (to)	Project	Amount						
Walter Gordon Foundation	Assembly of First Nations	Administrative support for a project with National Aboriginal Forestry Association regarding Aboriginal issues in the boreal forest.	5000						
RICHARD IVEY FOUNDATION	AWA	Protecting High Conservation Value Forests in the Primrose Lakeland. Covering an area of approximately 1.5 million acres, Primrose Lakeland is a biologically rich area of the Boreal forest in northeastern Alberta. The Wilderness Association is reasting awareness through strategic communications and outreach activities intended to helpherta Pacific Forests Produ achieve FSC certification. Engaging a wide range of stakeholders and non-traditional allies, the Association will work to prot he Primrose Lakeland through a formal agreement with affected parties that outlines key conservation values with to goal to reserve the area for future generations.							
Pew Charitable Trusts	Boreal SongBird Initiative	International Boreal Conservation Campaign. To raise awareness of North America's Boreal Forest and the birds that breed there and provide international momentum for protection of the Boreal Forest and for implementation of thBoreal Forest Conservation Framework.	672000						
Richard Ivey Foundation	Borealis Foundation	IMPROVING SUSTAINABILITY COMPONENTS OF FSC'S NATIONAL BOREAL STANDARD. Completing a technical review of the approved FSC Boreal Standard.	50000						
George C. Metcalf Foundation	CPAWS	Increasing awareness of threats to Boreal Forest							
Charles Stewart Mott Foundation	CPAWS	the grant will be used to develop a communications plan (define communications objectives, target audiences, situational analysis, and to develop key strategies) for CPAWS boreal forest program.	2640						
Patagonia Fund	CPAWS	Our grant supported the group's efforts to protect Manitoba's boreal forest, a wild area dubbed the "Heart of the Continent," by fighting to end resource extraction in the province's wilderness parks.	5000						
RICHARD IVEY FOUNDATION	CPAWS	Strategic Leadership and "Turning Point" Strategies in Conservation of Canada's Boreal Forest. The Canadian Parks and Wilderness Society is providing strategic leadership in developing and delivering a Canada-wide boreal conservation program. A particular focus of this work includes securing protected areas in Quebec, and establishing protected areas and improved forestry practices in the Athabasca Heartland area of Alberta.	400000						
Pew Charitable Trusts	CPAWS	Yukon/Northwest Territories Protected Areas Project. To protect at least 20 million acres of boreal forest wilderness in the Yukon and Northwest Territories of Canada Pass-thru grant via WWF - Canada.	1999						
George C. Metcalf Foundation	CPAWS	To support the national coordination of its boreal forest initiative as well as regional work on boreal forest issues in the North Central Region of Saskatchewan and the North Shore of Quebec.	163398						
George C. Metcalf Foundation	Ducks Unlimited - Canada	Support for travel costs of participant at the National Boreal gathering	5000						
Richard Ivey Foundation	Ducks Unlimited - Canada	EXPLORING NEW BOREAL CONSERVATION SOLUTIONS IN ONTARIO'S FAR NORTH AND WITH CANADA'S FOREST SECTOR. Supporting ENGO collaboration in support of the Ontario Government's northern boreal announcement and constructive dialogue between the conservation and forestry sectors.	147000						
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Initiative. For a scientifically based, public education campaign supporting permanent protection of wilderness in the Canadian boreal forest.	4500000						
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Initiative. To continue work that has been instrumental in protecting significant amounts of boreal wilderness at the provincial and territorial government level.	12000000						
Pew Charitable Trusts	Ducks Unlimited - US	International Boreal Conservation Campaign. To protect North America's boreal forest by providing support for the Canadian Boreal Initiative and other conservation organizations.	5336000						
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Initiative. To support efforts to advance wild salmon conservation goals and address threats to ecological integrity of the Stikine River watershed in British Columbia, Canada.	150000						
Pew Charitable Trusts	Ducks Unlimited - US	Canadian Boreal Initiative.	1884000						

		Boreal Forest Grants	
Fund (from)	Org (to)	Project	Amount
William & Flora Hewlett Foundation	Pew Charitable Trusts	General support of the Boreal Forest public land conservation and responsible energy development program	2000000
William & Flora Hewlett Foundation	Pew Charitable Trusts	general support of the International Boreal Conservation Campaign	4000000
William & Flora Hewlett Foundation	Pew Charitable Trusts	for general support of the Western Boreal Forest Public Land Conservation and Responsible Energy Development Program	6500000
William & Flora Hewlett Foundation	Pew Charitable Trusts	Western Boreal Forest Public Land Conservation and Responsible Energy Development project	1835000
William & Flora Hewlett Foundation	Pew Charitable Trusts	for the Western Boreal Forest Public Land Conservation and Responsible Energy Development project	1835000
RICHARD IVEY FOUNDATION	Quetico Foundation	Is clear-cut logging ecologically equivalent to forest fire? There is an on-going debate about the appropriateness and appropriate form of clear-cut logging in boreal forests. Some in the conservation movement, as well as some academic and government scientists, argue that clear-cutting is radically dissimilar to fire. They assert that the ecological health of the boreal forest, and biodiversity specifically, can be maintained only by radically altering clear-cut logging practices to mimic fire better. Conversely, some clear-cut logging advocates in industry and government believe that clear-cutting is ecologically friendly because it does indeed mimic fire. When boreal forests burn, isolated patches remain intact. Likewise, patches are spared during logging, sometimes deliberately and sometimes merely as a by-product of the logging process. Quetico Foundation, through one its trustees, a University of Waterloo professor, is conducting research on the patches of forest left by logging and by fire in the Quetico Park area in northwestern Ontario. Professor Suffling and his students will examine forest fragments with the aim of producing objective, comparative information concerning plant species diversity after natural fire and after logging. These findings will help to clarify the role of undisturbed fragments in the landscape, to specify appropriate salvage logging practices and to clarify to the extent to which it is necessary to retain unlogged fragments of forest. This is part of a three-year study which is to be funded by private and public sources.	26000
Pew Charitable Trusts	Round River Conservation Studies	This one-year, \$150,000 grant supports Pew Charitable Trust's work in British Columbia's Stikine watershed, the region's third largest producer of salmon. Pew, as fiscal sponsor for a coalition of ENGOs, is working to neutralize threats to key salmon habitat in the lower portion of the Stikine and Iskut Rivers. The coalition is focusing initially on the Galore Creek Mine access road on the Stikine River. The long-term goal is an integrated watershed plan that appropriately balances extractive resource development with salmon and other important ecological, cultural, and economic values. The Foundation is funding through Pew in order to access an existing and effective project infrastructure—Pew's Canadian Boreal Initiative, leverage our commitment with a matching grant from Pew, and to fully coordinate and manage the process as one effort.	150000
Richard Ivey Foundation	Sage Centre	BOREAL FOREST CAMPAIGN. Promoting use of FSC-certified products, and encouraging the Government of Ontario to protect woodland caribou habitat and undertake northern land use planning.	140000
RICHARD IVEY FOUNDATION	Sage Foundation	Boreal Program. In collaboration with ForestEthics Canada, this project focuses on using market tools to protect Canada's boreal forest. The collaborators will encourage users of boreal wood products in the U.S. to use only wood from FSC-certified forests in Canada. Moreover, Sage and ForestEthics will push for the creation of interim logging deferrals and expanded protected areas.	150000
RICHARD IVEY FOUNDATION	Sage Foundation	Mobilizing Markets to Support Boreal Conservation. To increase demand for FSC products in two school boards, and to secure commitments from companies to pursue sustainable forestry practices	50000
George C. Metcalf Foundation	Union Quebecoise pour la Conservation de la Nature	Operational support for its Executive Director and Protected Areas Organizer to bolster its work on protected areas in Quebec's boreal forest.	65000
Walter Gordon Foundation	University of Toronto	Support for a student intern of the Masters of Forest Conservation program of the University of Toronto to work with the Forest Stewardship Council Canada on national FSC standards for the boreal forest.	12100

		Boreal Forest Grants	
Fund (from)	Org (to)	Project	Amount
Rainforest Action Network	vws	support VWS in producing a toolkit for media and members of the European and Canadian parliaments about the crisis in the Canadian boreal forests	2200
Richard Ivey Foundation	Wildlands League	CARBON FOR CONSERVATION. Exploring how forestry and other industrial operations impact carbon storage in the boreal and determining appropriate policies and management regimes.	60000
EJLB	Wildlife Conservation Society	For conservation efforts of Ontario's northern Boreal biodiversity and unique ecosystems, continued mapping and GIS support of the northern Appalachian/Acadian ecoregion conservation planning atlas and for core administrative support.	100000
RICHARD IVEY FOUNDATION	WWF - Canada	Filling the Gaps: Identifying and Protecting High Conservation Value Forests Across Canada's Boreal Region. The World Wildlife Fund is working to foster FSC certification and identify, assess and map High Conservation Value Forests within working forests in Canada. They are evaluating protected area networks in forest license areas to determine which forests most urgently require protection to fill ecological gaps. WWF is also developing on-line conservation toolkits to enlist the forest industry in the identification and protection of High Conservation Value Forests. Finally, WWF is working to secure a public commitment from another major Canadian forest products company to achieve FSC certification of all of their woodlands.	200000
RICHARD IVEY FOUNDATION	WWF - Canada	Since conserving biodiversity requires the maintenance of healthy ecosystems and ecological processes, all activities in the forest need to be planned and managed according to a total landscape design based on applied conservation biology. This requires protection of a representation of all ecological zones and seral stages across their natural range variation, conservation of viable populations of all native species in natural patterns of abundance and distribution, and maintenance of ecological processes. A means to achieving these objectives is forest certification, because certain standards have to be met in order to gain the right to label products as originating from well-managed forests. World Wildlife Fund (WWF) particularly supports the global certification system of the Forest Stewardship Council (FSC) since its standards accord with WWF's biodiversity conservation goals. Consequently, over the next two years, WWF will provide scientific and strategic support to the Forest Stewardship Council by developing and testing FSC regional standards for the boreal forest in Ontario. Standards set for Ontario are potentially applicable to other boreal forest regions. Also, for forest certification to be successful, there needs to be market demand for certified wood and wood products. To this end, WWF plans to target a number of major consumers of paper, as well as the investment community, as a first step to stimulating market demand for certified wood products. Of the \$200,000 grant, \$175,000 is to support the Ontario pilot project, and \$25,000 is for core support for the Canadian office of the Forest Stewardship Council.	
Walter Gordon Foundation	Yukon Conservation Society	Grant to support travel by a central Yukon First Nation participant at the Boreal Gathering in Thunder Bay in October, 2001.	1100
Walter Gordon Foundation	Yukon Conservation Society	Travel Grant to support YCS's participation in the 'Taiga Rescue Network' conference in Moscow, Russia in September 2000. The Taiga Rescue Network works towards the protection and sustainable use of the world's boreal forests.	2600

Chart 4: This is a funding map of how Pew Charitable Trusts is financing the anti-pipeline, anti-tar sands campaign:





## The Tar-Funding Cycle

Through the Canadian Boreal Initiative, the Pew Charitable Trusts distributes approximately \$2 million per year\* to Canadian environmental groups and First Nations. The money enters Canada via Ducks Unlimited, and ultimately comes from the Pew Charitable Trusts. Despite some protestations to the contrary, the Pew has deep ties to Sunoco, the company that originally established Suncor, and is currently expanding its tar sands refining operations. The groups listed below have received unknown amounts of funding from the CBI.

- 1. Boreal Forest Network
- Center for Science in Public Participation
- 3. CPAWS
- 4. Ducks Unlimited
- 5. David Suzuki Foundation
- 6. Ecotrust Canada
- 7. Fondation de la faune
- 8. ForestEthics
- Forest Stewardship Council of Canada
- 10. Manitoba Wildlands
- 11. Miningwatch
- 12. Nature Canada
- 13. Nature Conservancy of Canada
- 14. Nature Quebec
- 15. Ontario Nature
- 16. Pembina Institute
- Protected Areas Association of Newfoundland & Labrador
- Reseau Quebecois des Groups Ecologistes
- Saskatchewan Environmental Society
- 20. Sierra Legal Defense Fund
- 21. Silva Forest Foundation
- 22. SNAP
- 23. The Sustainability Network
- 24. The Wild Foundation
- 25. Western Canada Wilderness Committee

- 26. Western Newfoundland Model Forest
- 27. Wildlands League
- 28. Wildlife Conservation Society
- 29. World Wildlife Fund
- 30. Yukon Conservation Society
- 31. Athabasca Chipewvan First Nation
- 32. Bloodvein First Nation
- 33. Carrier Sekani Tribal Council
- 34. Centre for Indigenous Environmental Resources
- 35. Dehcho First Nations
- 36. Grassy Narrows First Nation
- 37. Innu Nation
- 38. Kaska Dena Council
- Kitchenuhmaykoosib Inninuwug First Nation
- 40. Little Grand Rapids First Nation
- 41. Little Red River Cree First Nation
- 42. Lutsel'ke Dene First Nation
- 43. Moose Cree First Nation
- 44. Mistissini Cree First Nation
- 45. National Aboriginal Forestry Association
- 46. Nishnawbe Aski Nation
- 47. Pauingassi First Nation
- 48. Poplar River First Nation
- 49. Prince Albert Grand Council 50. Treaty 8 First Nations of Alberta
- 51. Treaty 8 Tribal Association (BC)
- 52. Moberly Lake, BC
- \*\$2 million per year is the figure volunteered by Larry Innes of the CBI in a 2007 interview with the Dominion. Since the CBI is not an organization but a project of Ducks Unlimited, no verifiable figures are available concerning its operations, outside of the funding the Pew provides to Ducks Unlimited. Pew digive \$12 million in 2004 that was earmarked explicitly for the CBI, but what additional amount has gone to the CBI is unknown.

Chart 5: This chart lists the assets and giving of the 50 largest foundations in the U.S., most of whom fund the environmental movement.

50 Largest Foundations by Total Giving, 2008

			Foundation		Qualifying		Fiscal
	Foundation	State	Type <sup>1</sup>	Total Giving <sup>2</sup>	Distributions <sup>3</sup>	Assets	Date
1.	Bill & Melinda Gates Foundation	WA	IN	\$ 2,805,251,969	\$ 3,308,451,241	\$ 29,889,702,125	12/31/08
2.	AstraZeneca Foundation <sup>4</sup>	DE	OP	612,000,000	612,000,000	0	12/31/08
	The Ford Foundation	NY	IN	474,095,000	474,095,000	10,234,860,000	09/30/09
4.	GlaxoSmithKline Patient Access Programs Foundation <sup>4</sup>	NC	OP	438,000,000	438,000,000	0	12/31/08
	The Robert Wood Johnson Foundation	NJ	IN	408,831,456	408,831,456	7,513,607,363	
	The William and Flora Hewlett Foundation	CA	IN	379,599,742	415,397,462	6,208,980,453	
	The Susan Thompson Buffett Foundation	NE	IN	347,911,661	351,926,060	2,517,560,936	
8.	Lilly Endowment Inc.	IN	IN	336,551,359	354,080,113	5,718,809,817	12/31/08
9.	The David and Lucile Packard Foundation	CA	IN	301,979,479	334,624,180	4,650,858,492	12/31/08
10.	Silicon Valley Community Foundation	CA	CM	291,096,834	291,096,834	1,494,039,827	12/31/08
	The Andrew W. Mellon Foundation	NY	IN	267,479,576	267,479,576	4,363,563,000	
	The Annenberg Foundation	CA	IN	266,898,723	281,901,542	2,487,703,921	
	Gordon and Betty Moore Foundation	CA	IN	261,740,279	261,740,279	4,509,705,996	
14.	Janssen Ortho Patient Assistance Foundation, Inc. 4	NJ	OP	259,736,936	259,736,936	17,331,297	12/31/07
15.	Genentech Access To Care Foundation 4	CA	OP	256,821,547	272,277,922	672,586	12/31/08
	John D. and Catherine T. MacArthur Foundation	IL	IN	252,254,918	252,254,918	5,014,059,260	12/31/08
17.	W. K. Kellogg Foundation	MI	IN	244,511,126	244,511,126	6,813,784,639	08/31/09
18.	The Bristol-Myers Squibb Patient Assistance Foundation, Inc. 4	NY	OP	235,562,386	246,346,703	760,710	12/31/07
	Lilly Cares Foundation, Inc. 4	IN	OP	221,813,118	221,813,118	0	12/31/08
	The Roche Patient Assistance Foundation <sup>4</sup>	NJ	OP	205,258,898	205,258,898	0	12/31/08
	The Bank of America Charitable Foundation, Inc.	NC	CS	204,502,934	210,201,689	18.869.006	
	California Community Foundation	CA	CM	191,222,000	196,432,000	1,066,262,000	
	The Annie E. Casey Foundation	MD	IN	190,575,097	190,432,000	2,294,628,649	
	The Kresge Foundation	MI	IN	181.439.048	181.439.048	3,100,000,000	
	sanofi-aventis Patient Assistance Foundation	NJ	CS	177,414,396	177,414,396		12/31/07
	The T. Boone Pickens Foundation	TX	IN	176,692,885	176,694,520	8,748,656	
	The Lincy Foundation	CA	IN	170,728,247	172,905,179	507.627.637	
	The Starr Foundation	NY	IN	169,909,034	174,428,653	1,201,239,493	
	Walton Family Foundation, Inc.	AR	IN	168,874,434	200,479,422	1,948,806,804	
30.	The New York Community Trust	NY	CM	167,769,641	171,955,598	1,529,867,811	12/31/08
31.	The Duke Endowment	NC	IN	162,139,499	172,863,200	2,350,049,705	12/31/08
32.	Abbott Patient Assistance Foundation <sup>4</sup>	IL	OP	160,262,854	161,089,088	12,005,575	12/31/08
	Greater Kansas City Community Foundation	MO	CM	157,506,162	157,506,162	917,067,123	12/31/08
	Merck Patient Assistance Program, Inc. 4	NJ	OP	155,841,970	155,841,970	7,523,327	
	Wyeth Pharmaceutical Assistance Foundation <sup>4</sup>	MO	OP	142,044,959	142,044,959	0	12/31/07
	The California Endowment	CA	IN	140,510,981	195.800.158	4,657,176,628	
	The Rockefeller Foundation	NY	IN	137,741,403	181,791,285	3,053,944,733	
	Robert W. Woodruff Foundation, Inc.	GA	IN	116,867,936	117,701,311	2,013,371,188	
	Eli & Edythe Broad Foundation	CA	IN	116,505,375	133,527,790	1,348,976,378	
	John S. and James L. Knight Foundation	FL	IN	116,206,414	116,206,414	1,972,507,394	
	Open Society Institute <sup>4</sup>	NY	OP	115,077,825	181,785,264	1,928,806,825	
	Wal-Mart Foundation	AR	CS	110,895,707	111,405,071	4,402,583	
	Donald W. Reynolds Foundation	NV	IN	110,375,900	145,143,726	807,623,434	
	The Michael and Susan Dell Foundation	TX	IN	108,955,421	127,005,184	945,717,769	
	Foundation For The Carolinas	NC	CM	103,329,874	103,329,874	609,081,479	
	Doris Duke Charitable Foundation	NY	IN	102,095,376	113,065,152	1,475,691,610	
	The Chicago Community Trust	IL	CM	101,796,647	105,722,570	1,591,487,286	
	Carnegie Corporation of New York	NY	IN	101,314,879	118,403,171	2,662,702,247	
	Bernard Osher Foundation	CA	IN	100,256,114	100,933,904	166,066,198	
50.	Boehringer Ingelheim Cares Foundation, Inc. 4	CT	OP	100,092,501	102,872,374	17,089,614	12/31/08

Source: The Foundation Center, Foundation Yearbook, 2010. Aggregate foundation fiscal information in tables and figures is based on data provided to the Center as of January 2010. Fiscal data on individual foundations included in this table may be more current.

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<sup>&</sup>lt;sup>1</sup>IN=Independent; CS=Corporate; CM=Community; OP=Operating.

<sup>&</sup>lt;sup>2</sup>Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

<sup>&</sup>lt;sup>3</sup>Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and amount paid to acquire assets used directly for charitable purposes.

<sup>&</sup>lt;sup>4</sup>For some operating foundations, total giving amount includes grants and program expenses; for others, total giving amount includes only grants. Most operating foundations' qualifying distributions are paid out for administration of operating programs and not for grants.

**Chart 6:** Income Distribution - Top 50 U.S. Environmental Organizations, 2003 Baird Straughan and Tom Pollak "The Broader Movement: Nonprofit Environmental and Conservation Organizations 1989–2005" National Center for Charitable Statistics at the Urban Institu**te.** 

<u>Organization</u>	<u>Income</u>	<u>%</u>
NATURE CONSERVANCY	972.368,6221	8.85
WILDLIFE CONSERVATION SOCIETY	3.475.336,74	6.74
SIERRA CLUB FOUNDATION, THE	241,236,005	4.68
CONSERVATION INTERNATIONAL		
FOUNDATION	229,267,098	4.44
POPULATION COUNCIL	197,888,299	3.84
WORLD WILDLIFE FUND	175,582,103	3.40
NATIONAL AUDUBON SOCIETY	172,642,826	3.35
TRUST FOR PUBLIC LAND	153,915,522	2.98
NATIONAL WILDLIFE FEDERATION	132,004,722	2.56
SIERRA CLUB	88,203,029	1.71
TIDES CENTER	69,567,396	1.35
AMERICAN LAND CONSERVANCY	68,110,320	1.32
FRESH AIR FUND	65,459,125	1.27
CHESAPEAKE BAY FOUNDATION	61,007,116	1.18
CONSERVATION FUND	60,133,583	1.17
ROCKY MOUNTAIN ELK FOUNDATION	55,418,970	1.07
ENVIRONMENTAL DEFENSE	51,657,887	1.00
NATURAL RESOURCES DEFENSE COUNCIL	50,063,972	0.97

WORLD RESOURCES INSTITUTE	48,241,872	0.93
BRANDYWINE CONSERVANCY	39,007,586	0.76
EARTHJUSTICE	34,266,715	0.66
OCEAN CONSERVANCY	31,981,555	0.62
DUCKS UNLIMITED	31,475,354	0.61
INSTITUTE OF ECOSYSTEM STUDIES	30,206,097	0.59
ASSOCIATION OF VILLAGE COUNCIL		
PRESIDENTS	29,865,852	0.58
PHEASANTS FOREVER	27,824,126	0.54
YOSEMITE FOUNDATION	25,967,512	0.50
WILDERNESS SOCIETY, THE (TWS)	23,180,201	0.45
NATIONAL PARKS CONSERVATION		
ASSOCIATION	22,147,238	0.43
DEFENDERS OF WILDLIFE	21,779,921	0.42
NATIONAL ARBOR DAY FOUNDATION	21,337,542	0.41
AFRICAN WILDLIFE FOUNDATION	18,861,831	0.37
STUDENT CONSERVATION ASSOCIATION	18,714,956	0.36
WATER ENVIRONMENT FEDERATION	18,687,081	0.36
PEOPLE FOR THE ETHICAL		
TREATMENT OF ANIMALS	18,652,096	0.36
WETLANDS AMERICA TRUST	17,171,656	0.33
ANTI-CRUELTY SOCIETY	16,932,539	0.33
INTERNATIONAL FUND FOR ANIMAL		
WELFARE	16,634,365	0.32
ENERGY FEDERATION INC		
INCORPORATED	15,537,392	0.30
ENVIRONMENTAL CAREERS		

ORGANIZATION	15,468,856	0.30
SAVE THE REDWOODS LEAGUE	14,546,107	0.28
AMERICAN FOREST FOUNDATION	14,351,443	0.28
COASTAL CONSERVATION		
ASSOCIATION	14,265,263	0.28
CENTER FOR INTERNATIONAL		
FORESTRY RESEARCH	12,466,225	0.24
ASPEN CENTER FOR		
ENVIRONMENTAL STUDIES	12,402,810	0.24
WATER ENVIRONMENT		
RESEARCH FOUNDATION	12,042,492	0.23
NATIONAL SAVE THE SEA		
TURTLE FOUNDATION	11,349,324	0.22
MANOMET CENTER FOR		
CONSERVATION SCIENCES	11,212,735	0.22
GREENPEACE FOUNDATION	10,986,369	0.21
NATIONAL ENVIRONMENTAL TRUST	10,715,102	0.21

Total \$4.98 billion



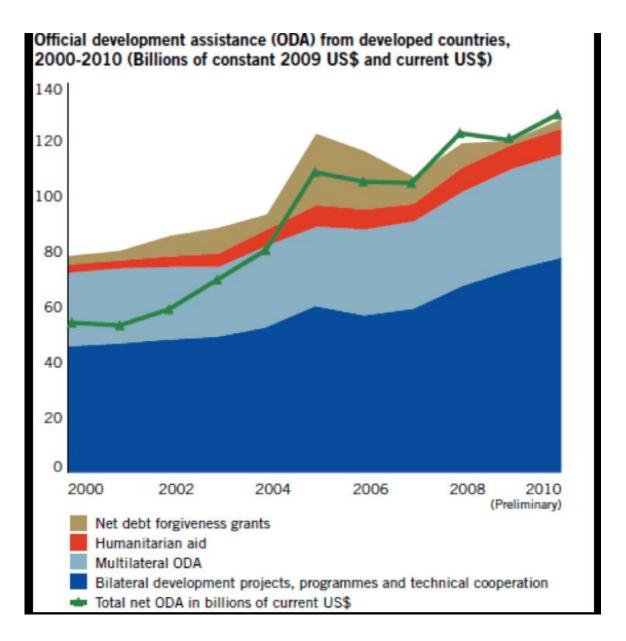


Chart 8: This chart lists the assets and income for the top foundation funders and ENGO's for the years 2000-2008. Taken from IRS 990's.

		EN											
ENOG	€coTrust	93-1050144	\$ 39,169,171	\$	8,334,780 \$	5,633,965 \$	5,451,804 \$	4,738,535 \$	4,361,941 \$	3,629,441 \$	3,485,497 \$	2,709,320 \$	823,888
<b>*</b>	forestEthics	94-3331587	\$ 14,128,568	\$	2,727,468 \$	2,727,468 \$	3,196,508 \$	1,945,295	\$	1,278,783 \$	1,307,769 \$	945,272	
<b>u</b> =													
Punds	Ford Foundation	13-1684331	\$ 6,585,383,163		\$	817,196,296 \$	20 11 10 11 11 11 1	1,089,200,749 \$	1,151,912,738 \$	757,345,628 \$	290,300,667 \$	109,393,309 \$	991,596,672
XIII	William & Flora Hewlett Foundation	94-1655673	\$ 6,380,217,174	\$	103,787,951 \$	868,135,570 \$	950,970,900 \$	618,461,635 \$	527,985,827 \$	145,111,215 \$	18,924,746 \$	3,136,889,330	
	Moore Charitable Foundation	94-3397785	\$ 6,240,027,748	\$	164,144,787 \$	469,652,523 \$	411,176,476 \$	804,563,294	\$	4,350,240,575 \$	40,250,093		
	W.K. Kellogg Foundation	38-1359264; 36-6030614	\$ 4,774,649,003		\$	711,892,004 \$	968,245,363 \$	1,801,124,979 \$	221,778,502 \$	306,802,768 \$	252,249,107 \$	266,824,294 \$	245,731,986
	MacArthur Foundation	23-7090598	\$ 3,783,316,357	\$	392,374,748 \$	662,012,833 \$	787,986,281 \$	705,751,683 \$	558,394,763 \$	403,256,145 \$	116,882,096 \$	156,657,808	
	Mellon Foundation	13-1879954	\$ 2,687,871,492	\$	201,987,113 \$	749,186,774 \$	723,838,921 \$	487,985,252 \$	342,261,855 \$	134,864,439 \$	47,847,138		
	Rockefeller Foundation	13-1659629	\$ 2,269,417,105	\$	87,137,158 \$	479,159,074 \$	361,564,756 \$	350,553,303 \$	289,235,488 \$	80,046,867 \$	114,657,112 \$	42,855,335 \$	464,208,012
	David & Lucile Packard Foundation	94-2278451	\$ 2,237,816,475	\$	454,067,185 \$	305,769,670 \$	142,115,740 \$	753,559,598 \$	356,642,177 \$	44,917,817 \$	58,688,341 \$	122,055,947	
	Carnegie Corporation of New York	13-1628151	\$ 1,792,427,633		\$	390,573,625 \$	386,500,856 \$	325,504,674 \$	222,382,040 \$	197,721,221 \$	57,033,867 \$	78,861,600 \$	133,849,750
	Charles Stewart Mott Foundation	38-1211227	\$ 1,628,906,352	\$	68,486,691 \$	361,563,650 \$	304,997,601 \$	143,716,358 \$	327,187,941 \$	234,753,071 \$	75,864,022 \$	112,339,018	
	Pew Charitable Trusts	56-2307147	\$ 1,347,159,490		\$	390,308,664 \$	321,613,582 \$	292,104,189 \$	234,463,454 \$	108,418,648 \$	250,953		
	Tides Foundation - US	51-0198509; 94-3213100; 94-3349769		\$	212,389,518 \$	206,789,067 \$	135,624,197 \$	140,123,740 \$	137,632,663 \$	116,716,724 \$	59,306,462 \$	78,105,646 \$	86,621,154
	Doris Duke Charitable Foundation	13-1655241; 13-7043679	\$ 869,616,377	\$	56,989,852 \$	205,529,903 \$	189,666,820 \$	174,975,018 \$	116,000,355 \$	37,726,494 \$	35,559,384 \$	53,168,551	
	Carnegie Institution	53-0196523	\$ 546,905,871			84,031,888 \$	100,868,983 \$	84,316,841 \$	95,629,983 \$	80,727,117 \$	101,331,059		
	Rockefeller Brothers Fund	13-1760106	\$ 508,359,590	\$	62,600,291 \$	113,176,882 \$	108,925,207 \$	67,813,582 \$	63,175,076 \$	49,798,338 \$	28,329,685 \$	9,540,529	
	Joyce Foundation	36-6079125	\$ 327,902,540	ş	34,725,880 \$	95,864,765	\$	49,416,979 \$	67,017,515 \$	38,440,829 \$	42,436,574		
	Energy Foundation	94-3126943	\$ 327,094,067	\$	102,883,054 \$	67,547,992 \$	52,156,456 \$	28,015,411 \$	10,765,288 \$	20,314,236 \$	20,790,669 \$	24,620,961	
	Rockefeller Philanthropy Advisors	13-3615533	\$ 261,799,040	ş	50,965,237 \$	67,548,045 \$	53,572,520 \$	34,892,681 \$	26,815,752 \$	17,070,435 \$	10,934,370		
	Winthrop Rockefeller Foundation	71-0285871; 71-6082655	\$ 141,655,295	ş	1,728,402 \$	40,900,206 \$	34,122,432 \$	25,832,129 \$	9,813,304 \$	9,246,216 \$	345,118 \$	14,638,157 \$	5,029,331
	Geraldine R. Dodge Foundation	23-7406010	\$ 133,525,488	ş	4,059,680 \$	39,120,993 \$	26,844,932 \$	16,388,998 \$	17,640,352 \$	8,175,190 \$	10,056,984 \$	11,238,419	
	Rockefeller Family Fund Builitt Foundation	13-6257658 91-6027795	\$ 129,977,158	5	16,055,862 \$	23,209,623 \$	17,252,697 \$	14,889,637 \$	31,921,475 \$	4,775,734 \$	7,504,989 \$	4,698,871 \$	9,668,270
			\$ 112,541,400	3	29,917,611 \$	11,668,743 \$	17,884,872 \$	9,122,326 \$	12,626,399 \$	14,114,976 \$	10,382,214 \$	6,824,261	
	W Alton Jones Foundation Wilburforce Foundation	13-6034219 94-3137894	\$ 110,315,318	5	13,688,316 \$	34,288,066 \$	13,291,097 \$	11,024,057 \$	16,750,637 \$ 19,959,240 \$	6,356,574 \$	3,513,117 \$	11,403,434 1,461,222	
	Wildungray Foundation Kendall Foundation	04-6029103	\$ 68,342,051 \$ 58,377,506	;	3,866,293 \$ 4,769,605 \$	24,591,421 S 10,198,487 S	7,803,161 \$ 5,384,074 \$	5,287,022 \$ 5,846,042 \$	5,436,844 \$	5,099,406 \$ 3,102,609 \$	274,286 \$ 4,688,307 \$	5,211,468 S	13.740.070
	Brainerd Foundation	91-1675591	\$ 43,059,766	7	10,585,738 \$	4,192,547 \$	5,727,575 \$	3,985,268 \$	5,601,857 \$	8,203,398 \$	3,018,780 \$	1,744,603	13,740,070
	Lazar Foundation	13-6088182	5 43,030,700 5 18,839,864	Š	1,257,450 \$	3,455,086 \$	2,718,309 \$	3,571,336 \$	2,681,108 \$	2,171,001 \$	965,508 \$	2,020,121	
	Catal Podridation	13-0300101	3 20,000,000	,	1,131,430 \$	3/103/000 3	2,710,300 3	2/2/1/200 2	Mediton 3	411100 3	363,363 3	2,020,121	
ENGO	The Nature Conservancy	53-0242652	5 7,718,140,611	Ś	1,398,742,000 5	1,017,114,358 \$	1.010.373.984 \$	919,113,341 \$	732,402,173 \$	761,698,221 \$	972,968,622 \$	461,001,831 5	445.326.081
	Trust for Public Land	23-7222333	\$ 1,409,835,956	Š	187,588,056 5	243.563.940 \$	220,221,778 \$	133,443,639 \$	121,449,414 \$	147,732,740 \$	102,843,382 5	111,978,678 \$	141,014,329
	WW	52-1693387	\$ 1,106,639,499	,	101,700,777	179,855,379 \$	227,895,243 \$	162,536,877 \$	120,910,695 \$	112,001,561 \$	105,928,516 \$	93,229,953 \$	104,281,275
_	Conservation Fun	52-1389917	\$ 765,549,386	\$	198,767,770 5	194,136,627 S	104,743,824 \$	57,882,601 \$	57,169,766 \$	98,976,286 \$	53,872,512	************	404,004,417
	National Wildlife Federation	53-0204616	\$ 721,270,885	,		94,573,828 \$	83,550,488 \$	97,581,161 \$	99,467,521 \$	100.534.318 \$	102,301,495 \$	102.093.874 \$	41.168.204
	Sierra Club	94-6069890; 94-1153307	\$ 580,994,206	\$	84,438,063 \$	58.813.014 \$	46,247,550 \$	82,539,747 \$	29,315,259 \$	81,186,542 \$	85,183,435 \$	21,426,810 \$	91.843,757
	Environmental Defence Fund	11-6107128	\$ 513,583,714	,	5,34,340	122.811,126 \$	85,663,868 \$	69,501,360 \$	67,886,340 \$	50,289,350 \$	43,661,043 \$	35,068,294 \$	38,702,313
	ClimateWorks	26-2308250	\$ 400,518,640			490,518,640		***************************************	Toponio A			- Tripering - V	-4.14.17

	Crncc		

NRDC	13-2654926	\$ 487,839,524				\$ 107,999,911	\$ 92,346,379 \$	70,139,209	621,074	57,303,087	\$ 59,754,027	\$	49,298,504 \$	50,377,333
Ducks Unlimieted	13-5643799	\$ 437,655,118		\$	151,200,216	\$ 144,591,109	\$ 141,863,793							
Winrock Institute	71-0603560	\$ 360,777,682		\$	58,766,249	\$ 64,462,474	\$ 57,191,747 \$	45,239,389	47,004,137	47,461,366	\$ 40,652,320			
Land Conservancy	94-3121656	\$ 202,393,367		\$	633,275	\$ 2,490,787	\$ 6,208,432 \$	182,175,272	2,298,160	5,775,683	\$ 2,811,758			
Trout Unlimited	38-1612715	\$ 117,847,653				\$ 21,445,649	\$ 21,479,285 \$	20,083,639	16,626,167	13,210,443	\$ 6,909,509	\$	12,849,917 \$	5,243,044
Alliance for Climate Protection	87-0745629	\$ 113,797,606		\$	88,303,373	\$ 25,434,128	\$ 60,105							
Ocean Conservancy	23-7245152	\$ 82,293,279		\$	18,991,358	\$ 18,245,653	\$ 14,635,928		11,205,728		\$ 10,349,590	\$	8,865,022	
Rainforest Alliance	13-3377893	\$ 77,482,907				\$ 27,265,634	\$ 20,749,833 \$	4,413,427	12,428,211	3,816,028	\$ 3,162,071	. \$	2,893,518 \$	2,754,185
American Rivers	23-7305963	\$ 60,539,820		\$	9,253,593	\$ 8,006,476	\$ 7,458,024 \$	5,831,304	8,578,415	5,756,165	\$ 6,070,687	\$	5,283,849 \$	4,301,307
Land Trust Alliance	04-2751357	\$ 48,661,012		\$	9,271,353	\$ 9,091,218	\$ 9,434,666 \$	7,987,683	4,495,456	3,630,163	\$ 4,750,473			
World Resource Institute	52-1464425; 52-1257057	\$ 48,404,254		\$	21,224,697	\$ 27,179,487			:		\$ -	\$	70	
Conservation Land Trust	68-0245471	\$ 28,766,171		\$	5,574,010	\$ 7,088,196	\$ 1,945,466 \$	7,144,590	2,154,345	1,197,318	\$ 3,662,246			
Waer Keeper Alliance	13-4071318	\$ 19,311,417	\$ 2,949,	091 \$	3,769,465		\$ 3,386,840 \$	2,445,544	2,422,838	1,663,812	\$ 1,288,127	\$	1,385,700	
Y2Y	81-0535303	\$ 8,358,941		\$	1,326,962	\$ 2,236,952	\$ 1,258,931 \$	1,007,975	843,764	822,707	\$ 861,650			
American Wildlands	84-0750616	\$ 3,225,145				\$ 917,344	\$ 533,102 \$	474,766	421,854 \$	404,214	\$ 473,865			

Source: IRS 990; 990-EZ; 990-PF

	Red Cross Assocation - Canada	119219814RR0001	s	2,747,759,714 \$	325,330,082 \$	253,196,921 \$	230,604,119 \$	362,879,651 \$	485,211,918 3	197,908,000 \$	191,388,361 \$	216,570,035 \$	236,254,202 \$	248,416,425	
l	Diabetes Association - Canada Cancer Society - Canada	118830744RR0001 118829803RR0001	\$	713,556,715 \$	75,407,204 \$ 56,666,316 \$	78,003,511 \$ 59,630,228 \$	78,998,000 \$ 57,385,747 \$	78,571,000 S 58,983,062 S	76,846,000 S					56,362,000 50,656,717	
	War Ames - Canada	118829803RR0001 131969628RR0001	•	282,213,780	30,666,316 \$	39,630,228 S	37,383,747 \$	38,983,062 S 31,702,183 S	30,313,286					30,636,717	
	Breast Cancer Foundatij - Canada	127993608RR0001	- 1	317,493,448 \$	50,489,760 \$	52,973,959 \$	47,097,006 \$	41,297,757 \$	33,686,775					10,212,766	
	Camcer Society - BC	118829803RR0002		258,811,517 \$		33,406,883 \$	32,614,636 \$	31,135,963 \$	26,055,167					19,438,669	
	MS Society - Canada Kidney Foundation - Canada	107746174RR0001 107567398RR0001	\$	256,638,486 \$ 180,253,784	24,757,905 \$	30,480,416 \$ 24,980,220 \$	29,412,391 \$ 22,708,056 \$	30,039,635 \$ 21,800,706 \$	27,998,222 1	5 26,350,202 5 5 20,995,610 5	23,775,207 5	21,507,970 1 21,266,647 1	22,154,141 \$	20,202,377 8,659,102	
	Cystic Fibrosis - Canada	106845100RR0001	š	150,599,390 \$	15.918.316 S	15,494,735 S	18.176.687 \$	16,839,916 S	16.891.241		16.207.825 \$	10.812.714	12,797,000 \$	11,020,000	
	Doctors Without Borders - Canada	135275857RR0001	Š	164,459,111	\$	28,599,061 \$	23,669,355 \$	21,435,125 \$	24,867,009					8,185,496	
	Alzheimer Society - Canada Arthritis Society - Canada	118784925RR0001 108071671880003	\$	99,006,810 \$	13,774,657 \$ 8,075,787 \$	13,187,608 \$ 7,922,669 \$	11,348,173 \$ 8,724,213 \$	11,071,514 \$	12,268,900 1		8,436,234 5			6,124,256	
	Muscular Dystrophy - Canada	107755837RR0001	- 1	82,113,306 \$	9.865.280 \$	9,077,893 \$	8,175,775 \$	7.981.791 \$	7,502,759		8,689,672 \$		7.183.483 \$	6,841,046	
	MS Society - BC	107746174RR0002	\$	42,322,514 \$	5,246,320 \$	5,315,500 \$	5,099,988 \$	4,174,945 S	3,827,654 3	3,768,302 \$	3,685,599 \$	3,992,822		3,551,902	
	Leukemia & Lymphoma Society - Canada	107623654RR0001 118835032RR0001	\$	59,565,084 \$ 18,148,699 \$	12,176,916 \$ 890,375 \$		9,492,763 \$	6,926,275 \$	4,880,149 S					4,349,130	
	Canadian Paraplegic Association Canadian Mental Health Association	118855032RR0001 106863657RR0001	3	18,148,699 \$ 19,239,412 \$		1,037,038 \$ 1,561,308 \$	1,207,270 \$	1,718,531 \$ 1,906.865 \$	2,157,840 3					2,065,505	
	TB Vets	874161482RR0001	š	20,732,809	\$	2,352,320 \$	2,327,548 \$	2,331,597 \$	2,382,999	5 2,371,282 5	2,397,838 \$	2,242,276	2,077,350 \$	2,249,599	
	Learning Disability Association - Canada	119010312RR0001		10,775,165 \$	720,046 \$	610,032 \$	1,114,231 \$	1,315,537 \$	1,275,120 1					953,506	
	Tourette Syndrome - Canada Autism - Canada	119267862RR0001 131607657RR0001		4,712,285 1,538,212 \$	241.856 \$	599,537 \$ 203,324 \$	666,076 \$ 230,713 \$	343,241 \$ 182,639 \$	397,041 1 171,763 1					589,838 67,423	
	Alzheimer Society - BC	890844574RR0001	ŝ	230,131	241,000 5	14,355	2.50,725 \$	102,039 3	1/1,/65	219,345 9		80,438	9 66,723 3	07,443	
						-					_				
vative	MacKenzie Institute	108087636RR0001	s	190,688,557			s	208,932 \$	204,079	1,862,334	76,194,276	99,553,446	12,609,217	56,253	
	Fraser Institute*	895155406RR0001	- :	87,082,292 \$ 44,045,928	12,814,746 \$	13,865,138 \$ 108,186 \$	12,730,493 \$ 979,692 \$	10,917,097 \$ 6,631,013 \$	8,136,639 (	6,991,523 S 6,904,202 S				4,690,544	
	C. D. Howe Institute	118841626RR0001	- 1	26,411,121	3	3,891,857 \$	3.733.032 \$	4,319,773 S	3,082,792	2643813	2479432	2339499	2065699	1853222	
	Dominion Institute	873968176RR0001	s	13,913,525 \$	1,241,260 \$		2,110,702 \$	1,600,097 \$	2,363,925 3		1,345,633	1,008,761	544,925	600,346	
٠	Canadian Centre for Policy Alternatives	124146473RR0001	s	29,291,895	\$	4,402,518 \$	4,023,981 \$	3,819,074 S	3,166,671	3,391,452 \$	2,875,806 \$	2,678,815	3 2,927,771 \$	2,005,807	
									Г						
	IDRC Ducks Unlimited - Canada	107511586RR0001 118888957RR0001		1,397,418,333 \$	203,763,711 \$		170,065,515 \$ 88,710,127 \$	152,779,867 \$ 86,992,327 \$	140,784,762 82,070,891 1	\$126,318,309.00	\$138,030,087.00	\$148,275,121.00 91,300,216 \$	\$135,307,243.00 81,203.000 \$	76,075,900	
	Nature Conservancy Canada	119246544RR0001		647,434,561 \$			53,485,927 \$	59.849.560 S	48.800.395 1					29.248.832	
	Toronto and Region Conservation Authority	108088584-RR0001	\$	490,659,485	\$	79,212,990 \$	71,227,908 \$	86,012,198 \$	63,434,163					34,859,923	
	WWF - Canada	119304954RR0001 127202349RR0001	\$	196,746,543 \$ 119,322,145 \$	23,198,912 \$ 15,442,072 \$	27,181,395 \$ 15,580,085 \$	22,785,659 \$ 12,946,851 \$	18,374,874 \$ 12,300,317 \$	16,967,421 3					13,076,528 9,710,298	
	Land Conservancy of BC	127202349KK0001 889028338BB0001	ş	77,074,614 \$	13,442,072 \$		12,546,831 5	12,900,317 S 5.838.433 S	6.261.895		3,538,514 5			9,710,298 2,361,517	
	Nature Trust Canada	108089863RR0001	- 3	62,319,219	\$	6,181,580 \$	6,524,121 \$	3,421,422 \$	6,149,620	10,689,493 \$	5,871,346 \$	2,685,681	16,124,932 \$	4,671,024	Shared Governance corporat
	David Suzuki Foundation BC Conservation Foundation	12775 6716 RR001 123042822RR0001		60,763,948 57,110,375	\$	8,923,444 \$ 8,480,522 \$	8,962,049 \$ 7,673,746 \$	7,240,062 \$ 7,220,628 \$	5,219,006 1 4,688,021 1	6,486,731 S 4,423,520 S			6,201,910 \$ 6,984,910 \$	5,178,593	
	BC Conservation Foundation Greenpeace Canada*	123042822RR0001	-:	48,696,462	2	8,480,522 S	10.688.785 \$	9,409,234 S	4,688,021 1 8,782,632 1		4,900,670 3	3,847,860 \$	6,984,910 \$	6,850,795	
	CPAWS	106865272RR0001	Š	32,061,617	š	3,222,490 \$	3,367,048 \$	4,877,935 \$	3,834,815	4,545,171 9	4,352,760 \$	2,790,132	3,121,226 \$	1,950,040	
	Ecolustice ( FNA. Sierra Legal Defense)	13474 8474 RR0001	\$	34,255,624	ş	4,570,130 \$	4,048,935 \$	3,758,579 \$	3,242,634		3,368,473 \$	4,144,287	5 5,007,484 \$	4,169,233	
	Nature Canada Fraser Basin Council	118834704RR0001 886289438-RR0001	•	32,742,893 \$ 31,112,563 \$		2,973,966 \$ 4,684,108 \$	3,458,090 \$ 4,332,583 \$	2,411,806 \$ 3,915,181 \$	2,682,408	3,632,242 5 2,214,779 5	3,800,172 2,010,314 \$	3,357,650 1,972,505 (	4,371,329 3 1,778,536 \$	3,493,923 1,353,904	
	Ecotrust - Canada	\$94749969RR0001	- 1	28,550,306	5	3,656,099 \$	1,642,694 \$	3.407.682 S	3,539,179		1.357.793 5			1,125,216	
	Wildlife Habitet - Cenade	119298131RR0001	\$	28,660,553 \$	2,003,829 \$	2,273,256 \$	3,338,148 \$	3,595,874 \$	3,042,342	3,182,624 \$	3,471,100 \$	2,783,078	2,553,124		Shared Governance corporat
	Pembina Institute*	119293009880001	S S	22,940,715 17,623,616 \$	2.129.595 S	5,001,507 \$ 2,260,883 \$	4,328,418 \$ 1,844,333 \$	4,194,421 S 1,824,829 S	3,453,231 3 1,668,448	5 2,549,411 S 5 1,561,263		441437 S 1.541.354		166,493	
	Sierra Club - BC	119293009RR0001 119149797RR0001	\$	14,693,725	4,129,393 5	910,955 \$	1,844,333 \$ 603,136 \$	1,824,829 5	1,668,448 949,626	\$ 1,361,265 \$ 1,231,798				2,905,844	
	Trout Unlimited	119271690RR0001	ś	14,077,953	s	2,399,154 \$	2,174,270 \$	2,260,617 \$	1,604,534	1,494,225	1,181,779	1,271,428	832,465	839,481	
	Raincoast Conservation Society Sierra Club Canada	889643565RR0001 119149789RR0001		10,766,326		1,141,261 S 1,625,533 S	1,338,977 \$ 1,326,759 \$	1,524,353 \$ 1,630,035 \$	2,707,398 1,298,750 1					496,000 647,437	
	West Coast Environmental Law	119149/89R00001 119292415RR000	- 1	7,004,778		908.858 \$	725.232 5	1,680,085 S	1,290,750 1 660,186 1					887.432	
	Wildsight	134892496RR0001	ŝ	6,213,441 \$	664,385 \$	650,345 \$	629,239 \$	848,305 \$	739,291 3	688,130 9	469.133 5	536,910	5 533,634 \$	454,069	
	Wildlands League	118782317RR0001 118833417RR0001	\$	6,129,167 3,546,081 S	296.898 5	790,386 \$ 212.897 \$	754,556 \$ 186,982 \$	820,713 S 271,414 S	874,767 S					610,911 599.628	
	Land Trust Alliance - BC	872062468RR0001	š	1,249,646 \$	163,993 \$	182,197 \$	132,112 \$	151,310 \$	151,219					393,020	
	Special Olympics** - Canada	118836337880001		41.746.074 \$	5.321.513 5	5.266.244 S	5.104.777 \$	4.812.646 S	4.455.397 1	4.055.923 5	3,922,086 S	3.196.662 5	1 1288.129 5	2.422.697	
	Canada Ski Patrol	118836162RR0001	s	39,655,705 \$		3,595,918 \$	4,033,255 \$	4,707,990 \$	4,707,990 \$	4,570,407 \$	4,319,854 \$	4,065,652	2,825,454 \$	3,660,512	
	Girl Guides - BC	118938554RR0005	\$	32,506,268	\$	3,369,476 \$	3,405,105 \$	3,098,178 \$	2,943,909 \$	3,083,635 \$	3,639,674 \$	4,276,715	4,626,475 \$	4,053,101	
	Special Olympics <sup>30</sup> - BC Box Scouts - Pacific	129472411RR0001 107761694RR0011	\$	23,451,162	1 243 290 5	3,302,852 S	3,220,879 \$	3,042,606 \$ 707,487 \$	2,559,262 S					1,913,343	
	Boy Scouts - Pacific Wheelchair Sports - BC	107761694RR0011 106868698RR0001	\$	11,006,044 S 7,700,335 S	1,243,290 \$ 1,064,749 \$	1,318,150 S 1,133,223 S	1,383,447 \$ 1,231,874 \$	707,487 S 679,877 S	669,718 3 787,076 3	5 2,278,690 S 5 684,907 S	771,838 S 770,406 S	930,803 ( 67,859 (	802,585 S 637,562 S	900,036 642,802	
									,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,			

THOUS THE	iii. Gross revenues												
lesource	Council of Forest Industries*		\$ 35,573,497	\$ 3.836	S 3.671 S	4.716 5	5.975 S	6.911.700 S	7.020.400 S	6.870.300 \$	6.084.000 S	4.307.400 S	4.361.500
	BC Professional Foresters Association*		\$ 16,336,901			1901948 5	1.882.701 \$	1.730.480 \$	1.548.322 \$	1,337,195 \$	1,317,116 \$	1,343,031 \$	1,349,835
•	Association for Mineral Exploration of BC (FKA, BC & Yul	on Chamber of Mines*)	\$ 15,810,326			2,715,404 5	2.134.028 \$	1,432,030 \$	1,063,244 \$	1,000,718 \$	868.076	2,5-10,000	2,545,000
	Canadian Forestry Association	106846348RR0001	\$ 3,293,116		144494	195050	438914 \$	384,944 \$	253,686 \$	339,553 \$	386.034 S	637.528 S	292.893
	Canadian Institute of Forestry*	1000403401110001	\$ 1,377,602	\$ 260,200				366.093 \$	280.715	333,333 3	300,034 3	U. U.S.	232,003
	BC Professional Foresters Forest Trust	863370029RR0001	\$ 111,761		5756	6628	7776 S	6.244 \$	33,648 \$	18.061 \$	4,149 S	5,011 \$	24.488
	ac Professional Poresters Porest train	203370023HN0001	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3730	0020	///0 3	0,244 3	33,040 7	10,001	4,240 0	2,011 4	24,400
unds	Vancouver Foundation	119281640-RR0001	\$ 686,428,747		5 57,509,232 5	95,605,262 9	179.378.573 S	129,443,921 \$	72.918.021 S	82.740.182 \$	29.052.589 S	15.791.538 \$	23.989.429
	J.W.McConnell Family Foundation	119240091RR0001	\$ 275,183,510		S 10,424,176 S	42.733.127 5	26.667.913 \$	43,060,463 \$	31.715.482 \$	18.088.561 \$	26,609,856 \$	14,574,782 \$	61,309,150
•	Weston Foundation	889015194RR0001	\$ 209,623,071		\$ 30.785.896 \$	36,427,536 5	19.524.097 \$	30,083,439 \$	26.623.717 \$	21.748.021 \$	16.339.463 \$	16,211,915 \$	11,838,987
	Bombarier Foundation	118923440RR0001	\$ 173,378,954	\$ 4,954,259	\$ 25,536,911 \$	14.099.032 5	10,937,623 \$	11.292,700 \$	13,972,460 \$	6,608,798 \$	5,399,680 \$	44.531.180 \$	36,046,311
	Tides Foundation - Canada	868947797RR0001	\$ 155,067,834	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 35,760,327 \$		14,100,480 \$	12,426,976 \$	11.976.274 \$	10.120.132 \$	14,149,306 \$	1,435,196 \$	2,937,405
	Schad Foundation	890877590-RR0001	\$ 150,163,532		5 10.117.742 5	94.668.074 5		8,410,491 \$	10.109.461 \$	8,560,594 \$	8,690,241 \$	5.183,906 \$	4,123,972
	George C. Metcalf Foundation	118937010RR0001	\$ 91,918,987		\$ 12,003,493 \$	4,419,279 \$	16,133,004 \$	10,208,066 \$	11,467,534 \$	5,987,003 \$	1,801,086 \$	10,788,641 \$	19,110,881
	Donner Canadian Foundation	129826210RR0001	\$ 84,742,777		\$ 2,338,645 \$	8,431,430 \$	3,912,271 \$	734,643 \$	3,563,982 \$	907,579 \$	23,497,262 \$	8.892.413 \$	32,404,550
	Richard Ivey Foundation	119118578RR0001	\$ 54,136,788	\$ 7,654,914		4,637,083 \$		1.694.023 \$	4.028.068 \$	846,957 \$	2,355,617 \$	3.280.300 \$	16.117.092
	Bronfman Family Foundation	108098229RR0001	\$ 37,774,550		S 2,415,508 S	4235.931 5	9.243.646 \$	1,560,383 \$	623.064 S	7.080.853 \$	737.327 \$	208.934 \$	11.648.884
	Walter Gordon Foundation	119288140RR0001	\$ 37,293,152		S 2,745,889 S	4.004.197 5	4.633.798 \$	4.810.361 \$	3.081.330 S	2.517.394 \$	3.936.493 \$	3.154,310 \$	6,438,960
	Sage Centre	130560188RR0001	\$ 33,478,470		\$ 2,845,629 \$	8,699,972 \$	5,801,161 S	4,179,680 \$	4,114,245 \$	5,079,402 \$	1,908,675 \$	326,082 \$	523,624
	Stephen R. Bronfam Fund	891285926RR0001	\$ 31,258,055		\$ 1,852,068 \$	5,639,697 5	6.805.073 S	3,672,635 \$	3.587.137 \$	3.791.955 \$	5.645.538 S	74,007 \$	189.945
	Endswell Foundation	889129144RR0001	\$ 18,452,709		\$ 838,526 \$			1.643.963 \$	1.488.068 \$	658,280 \$	2.928.610 \$	1267,415 \$	2.261.740
ed Foundations	Genome Canada*		\$ 672,645,510	\$ 87,729,661	\$ 99,998,005 \$	91.877.782 5	96,529,581 \$	88.711.650 \$	90,533,319 \$	65,239,561 \$	48.078.862 \$	3.947.089	
•	BioCap*		\$ 10,001,175				2,591,786 \$	2,672,420 \$	2.933.733 \$	1.340.597 \$	452.639		
	FluxNet*		\$ 530,666					126 214 \$	140 330 \$	128.057 \$	136,055		

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Chart 9: Regional NGO's and conservation government expenditures in a rural community with a population of 25,000:

Organization	Money (2008)
Islands Trust	\$6,976,000
Land Trust Alliance	\$165,995
Saltspring Island Conservancy	\$861,996
Saltspring Island Foundation	\$746,589
West Coast Islands Conservancy	\$500
Total	\$8,751,080.00

#### Notes:

<sup>i</sup> In 2008-2009 UNEP received US\$233.3 million in earmarked contributions, including counterpart contributions and trust funds directly supporting UNEP's programme of

Work. The GC25 approved the indicative level of US\$228 million for earmarked support in the current biennium of 2010-2011."

http://www.unep.org/rms/en/Financing\_of\_UNEP/Trustfunds/index.asp. The rest of the UNEP budget comes from other fund sources:

http://www.unep.org/rms/en/Financing\_of\_UNEP/Regular\_Budget/index.asp\_AND http://www.unep.org/rms/en/Financing\_of\_UNEP/Environment\_Fund/pdf/2012%20EF% 20Pledges%20and%20Contributions.16.02.2012.Web.pdf

iv Baird Straughan and Tom Pollak "The Broader Movement: Nonprofit Environmental and Conservation Organizations 1989–2005" National Center for Charitable Statistics at the Urban Institute. http://www.urban.org/publications/411797.html

v "Implementation of Agenda 21, the Programme for the Further Implementation of Agenda 21 and the outcomes of the World Summit on Sustainable Development" Report of the Secretary-General. 9 August 2011. Page 29:\$600 billion for

ii IUCN WORLD CONSERVATION CONGRESS Financial Plan for the Period 2009–2012. http://cmsdata.iucn.org/downloads/cgr\_2008\_17\_financial\_plan.pdf

iii op cit.

developing countries for sustainable development aid. \$68 billion from the west. Funding sustainable development in the developing world, channeled via foreign development aid, from the West.

http://www.un.org/esa/dsd/resources/res\_pdfs/ga-66/SG%20report%20on%20Agenda%2021.pdf

- vi R. Steven Brown, Executive Director, Environmental Council of the States. State EnvironmentalExpenditures, 2005-2008, March 2008. http://www.ecos.org/section/states/spending
- vii "US Sustainable Business Spending 2009-14" published: 04 October 2010 Verdantix. Verdantix Critical Moments® describes itself as a globally-scalable model that sizes, forecasts and describes the future direction of sustainable business spending. This report, focused on the addressable US market, provides sustainability leaders in market-facing and corporate roles with a fact-based analysis of sustainable business budgets, market size and forecast data. Based on real financial data from 1,833 firms with US revenues of more than \$1 billion in 2008/09, the analysis finds that spending on 29 sustainability initiatives will grow from \$28 billion in 2010 to \$60 billion in 2014. Over the 2009 to 2014 period the US sustainable business market will experience a 19% compound annual growth rate.
- viii Environmental Protection Expenditures in the Business Sector: Statistics Canada, 2010 Catalogue no. 16F0006X "Businesses operating in Canada increased their spending on environmental protection in 2008, with total expenditures reaching \$9.1 billion, up 5.3% from 2006."
- ix Table 12.2 Environmental protection expenditures, by province and territory, 2008. Statistics Canada, CANSIM table 153-0053

- xi Canadian Federal Budget, 2011-12 Estimates Parts I and II. The Government Expenditure Plan and The Main Estimates, Environmental spending, Page 113. http://www.tbs-sct.gc.ca/est-pre/20112012/me-bpd/docs/me-bpd-eng.pdf
- xii Environment America, a federation of state-based, environmental advocacy organizations, analyzed the final bill to find \$32.80bn in funding for clean energy projects, \$26.86bn for energy efficiency initiatives and \$18.95bn for green transportation, giving a total of \$78.61bn directly earmarked for green projects. Environmentamerica.org and businessgreen.com, 17 Feb 2009.

x http://www.publicagenda.org/charts/federal-spending-environment